

Name: \_\_\_\_\_

TFN: \_\_\_\_\_ ABN: \_\_\_\_\_

Street Address: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ Mobile: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Email: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Bank Account: \_\_\_\_\_ BSB: \_\_\_\_\_ A/C: \_\_\_\_\_

| Information                           |  |
|---------------------------------------|--|
| Visa Type                             |  |
| Arrival Date                          |  |
| Departure Date                        |  |
| Base Hospital                         |  |
| Secondments                           |  |
| Medicare Exempt/ Private Health Cover |  |
| Salary Sacrifice                      |  |

- Rental Property
- Dividends
- Bank Interest
- Private Health Ins
- HECS Debt

| Work Related Expenses                         |        |         |                         |
|---|--------|---------|-------------------------|
| Vehicle                                       |        | km      | Income Protection \$    |
| Laundry                                       | \$     |         | AHPRA \$                |
| Scrubs  | \$     |         | AMA/C \$                |
| Overshoes                                     | \$     |         | IMC/GMC \$              |
| Training/Courses                              | \$     |         | MPS/MIPS/MDA/Avant \$   |
| Training/Courses                              | \$     |         | Meal Allowance \$       |
| Training/Courses                              | \$     |         | iPhone/iPad \$          |
| Training/Courses                              | \$     |         | Laptop \$               |
| Journals / Textbooks / Question Banks         | \$     |         | Stethoscope \$          |
| Mobile  | p/m \$ | Usage % | Donations \$            |
| Internet                                      | p/m \$ | Usage % | Medical Bag \$          |
| Clearances: WWC / Police Clearance / Fit2Work | \$     |         | Cost of Managing Tax \$ |

**PLEASE NOTE:**

- The ATO may require to sight evidence of the expenditure. Proof is either Invoice, EFT POS receipt or Bank/bankcard statement clearly evidencing expenditure.
- All courses must be directly related to their current employment. Any private time to be mathematically established and pro rata amount claimed.
- Travel from home to base hospital is non-deductible, however from base to seconded can be claimed.
- All expenses are subject to final approval and acceptance by the ATO.